



Announcement Summary

Entity name

AUSTIN METALS LIMITED

Date of this announcement

Monday April 11, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AYTAD	OPTION EXPIRING 30-JUN-2023 EX \$0.05	500,000	08/04/2022
AYTAE	OPTION EXPIRING 30-JUN-2024 EX \$0.10	500,000	08/04/2022
AYTAB	CLASS A PERFORMANCE SHARES	500,000	08/04/2022
AYTAC	CLASS B PERFORMANCE SHARES	500,000	08/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTIN METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68130933309

1.3 ASX issuer code

AYT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AYTAD : OPTION EXPIRING 30-JUN-2023 EX \$0.05

Date the +securities the subject of this notification were issued

8/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code and description

AYTAE : OPTION EXPIRING 30-JUN-2024 EX \$0.10

Date the +securities the subject of this notification were issued

8/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code and description

AYTAB : CLASS A PERFORMANCE SHARES

Date the +securities the subject of this notification were issued

8/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

500,000

ASX +security code and description

AYTAC : CLASS B PERFORMANCE SHARES

Date the +securities the subject of this notification were issued

8/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02381536-2A1301778?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AYT : ORDINARY FULLY PAID	1,015,874,655

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYTAR : OPTION EXPIRING 31-OCT-2022 EX 2C	42,406,250
AYTAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,000,000
AYTAD : OPTION EXPIRING 30-JUN-2023 EX \$0.05	4,750,000
AYTAE : OPTION EXPIRING 30-JUN-2024 EX \$0.10	4,750,000
AYTAB : CLASS A PERFORMANCE SHARES	4,750,000
AYTAC : CLASS B PERFORMANCE SHARES	4,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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